Recognized Obligation Payment Schedule (ROPS 14-15A) - Summary Filed for the July 1, 2014 through December 31, 2014 Period

Name	of Successor Agency:	Orange County				
Name	of County:	Orange				
Curre	nt Period Requested Fu	inding for Outstanding Debt or Obligatio	on		Six-Month	Total
Α	Enforceable Obligation Sources (B+C+D):	ons Funded with Non-Redevelopment Pr	roperty Ta	x Trust Fund (RPTTF) Funding	\$	-
В	Bond Proceeds Fu	nding (ROPS Detail)				-
С	Reserve Balance F	Funding (ROPS Detail)				-
D	Other Funding (RC	PPS Detail)				-
E	Enforceable Obligation	ons Funded with RPTTF Funding (F+G):	:		\$	4,239,775
F	Non-Administrative	e Costs (ROPS Detail)				4,023,275
G	Administrative Cos	sts (ROPS Detail)				216,500
Н	Current Period Enfor	ceable Obligations (A+E):			\$	4,239,775
Succe	essor Agency Self-Repo	rted Prior Period Adjustment to Current	Period RF	TTF Requested Funding		
I	Enforceable Obligation	ns funded with RPTTF (E):				4,239,775
J	Less Prior Period Adju	stment (Report of Prior Period Adjustments	s Column S	3)		-
K	Adjusted Current Per	iod RPTTF Requested Funding (I-J)			\$	4,239,775
Count	y Auditor Controller Re	ported Prior Period Adjustment to Curre	ent Period	RPTTF Requested Funding		
L	Enforceable Obligation	ns funded with RPTTF (E):				4,239,775
М	Less Prior Period Adju	stment (Report of Prior Period Adjustments	s Column A	A)		-
N	Adjusted Current Per	riod RPTTF Requested Funding (L-M)				4,239,775
Cortifi	cation of Oversight Board	l Chairman:				
Pursua	ant to Section 34177(m) o	of the Health and Safety code, I hereby	_			T'0.
•	that the above is a true a ent Schedule for the abov	and accurate Recognized Obligation	N	ame		Title
i ayılıc	one done due tot the abov	o namou agonoy.	/s/			
			S	ignature		Date

Recognized Obligation Payment Schedule (ROPS) 14-15A - ROPS Detail July 1, 2014 through December 31, 2014 (Report Amounts in Whole Dollars)

		(Noper / mounte in miles 2 cital by														
Α	В	С	D	E	F	G	н	I	J	к	L	М	N	0		Р
									Funding Source							
										Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)			RPTTF			
Item #	Project Name / Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation \$ 53,785,187	Retired		Reserve Balance	Other Funds	Non-Admin \$ 4,023,275	Admin \$ 216,500		lonth Total 4,239,775
	Utility Undergrounding	Improvement/Infrastr		12/31/2099	City of Newport Beach	Undergrounding Utility Poles	SAH		Y			•			\$	-
			1/1/2014 7/6/1999	6/30/2014	County of Orange City of Lake Forest	Staff Salaries, Benefits, etc.	Administration		N N					125,000		125,000
4	Annexation Agreement (interest)		7/6/1999	12/31/2099 12/31/2099	City of Lake Forest	Property Tax Allocation NDAPP Interest Earned On Property NDAPP Tax Allocation			N						\$	-
5	Special Counsel	Professional Services	6/23/2009	12/31/2099	Burke, Williams, Sorensen	Special Counsel to Successor Agency		120,000	N				30,000		\$	30,000
6		Professional Services	6/23/2009	12/31/2099	Goldfarb & Lipman	Special Counsel to Successor Agency		120,000	N				30,000		\$	30,000
	2003 OCDA Tax Allocation Refunding Bonds	Fees	3/1/2004	9/1/2023	US Bank	Principal and Interest Debt service for 1993 OCDA Santa Ana Heights Tax Allocation Rev Bonds	SAH	26,536,506	N				2,129,831		\$	2,129,831
	2001 OCDA Tax Allocation Refunding Bonds	Fees	3/1/2002	9/1/2022	US Bank	Principal and Interest Debt service for 2001 OCDA NDAPP Tax Allocation Rev Bonds	SAH/NDAPP	18,922,681	N				1,803,694		\$	1,803,694
18	Bankruptcy Recovery Contribution	Miscellaneous	7/1/1996	9/30/2016			SAH/NDAPP	8,000,000	N						\$	-
19	Bond Debt Service Project Cost	Fees	3/1/2002	9/1/2023	County of Orange Treasurer/Tax Collector		SAH/NDAPP	15,000					7,500		\$	7,500
	·	Fees	3/1/2002	9/2/2023			SAH/NDAPP	1,500					750		\$	750
			3/1/2002	9/1/2023			SAH/NDAPP	1,200					1,200		\$	1,200
	,	Fees Fees	3/1/2002 9/9/1998	9/1/2023 9/9/2013			SAH/NDAPP SAH/NDAPP	5,300 15,000					5,300 7,500		\$ \$	5,300 7,500
23	Borid Debt Service Project Cost	rees	9/9/1990	9/9/2013	Rauth		SAH/NDAPP	15,000	IN IN				7,500		Ф	7,500
		Fees	4/8/2009	4/18/2013	Orrick, Herrington, Sutcliffe		SAH/NDAPP	15,000					7,500		\$	7,500
	Bond Administration	Fees	3/1/2002	9/1/2023	County of Orange		SAH/NDAPP	33,000						16,500		16,500
26	Housing Entity Admin Allowance	Admin Costs	7/1/2014	7/1/2018	Orange County Housing	Admin Fee per AB 471	SAH/NDAPP		N					75,000		75,000
															\$ \$	-
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Recognized Obligation Payment Schedule (ROPS) 14-15A - Report of Cash Balances (Report Amounts in Whole Dollars)

			\ \ \	Amounts in Whole Do	,			
	uant to Health and Safety Code section 34177(I), Redevelopment Property	Tax Trust Fund (R	PTTF) may be list	ted as a source of pay	ment on the ROPS	S, but only to the extent	t no other funding s	ource is available or when payment from property
tax r	evenues is required by an enforceable obligation.							1
Α	В	С	D	E	F	G	Н	I
				Fund	Sources			
		D I D		1				
		Bond Proceeds		Reserve Balance		Other	RPTTF	1
					Prior ROPS RPTTF			
		Bonds Issued	Bonds Issued	Prior ROPS period	distributed as	Rent,		
		on or before	on or after	balances and DDR	reserve for next	Grants,	Non-Admin and	
	Cash Balance Information by ROPS Period	12/31/10	01/01/11	balances retained	bond payment	Interest, Etc.	Admin	Comments
	S 13-14A Actuals (07/01/13 - 12/31/13)							
	Beginning Available Cash Balance (Actual 07/01/13)							(04) For the annihilation 20 But the
	Note that for the RPTTF, 1 + 2 should tie to columns J and O in the Report of Prior Period Adjustments (PPAs)					2,300,623	6 557 649	(G1) - Funds received from OC Parks as payment for Saddleback Vineyards.
	Revenue/Income (Actual 12/31/13)					2,300,023	0,007,040	Tot Gadalesaok Villeyards.
	Note that the RPTTF amounts should tie to the ROPS 13-14A distribution							(C2) Funds held in Reserve per indenture
	from the County Auditor-Controller during June 2013	2,995,603						document.
	Expenditures for ROPS 13-14A Enforceable Obligations (Actual 12/31/13)							(E3) - OFA Remittance for the Saddleback
	Note that for the RPTTF, 3 + 4 should tie to columns L and Q in the Report							Vineyard Project. Funds remitted to CAC on
	of PPAs			2,300,623			5,415,539	7/01/13.
	Retention of Available Cash Balance (Actual 12/31/13) Note that the RPTTF amount should only include the retention of reserves							
	for debt service approved in ROPS 13-14A							
5	ROPS 13-14A RPTTF Prior Period Adjustment					•		
	Note that the RPTTF amount should tie to column S in the Report of PPAs.			No entry required				
6	Ending Actual Available Cash Balance						-	
	C to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 - 5)	\$ 2,995,603	¢ -	\$ (2,300,623)		\$ 2,300,623	\$ 1,142,109	
		Ψ 2,333,003	Ψ -	(2,300,023)	ΙΨ -	Σ,300,023	ψ 1,142,103	
	S 13-14B Estimate (01/01/14 - 06/30/14) Beginning Available Cash Balance (Actual 01/01/14)			Ι	Ι		Ι	
	(C, D, E, $G = 4 + 6$, $F = H4 + F4 + F6$, and $H = 5 + 6$)	* • • • • • • • • • • • • • • • • • • •		* (0.000.000)			4 4 4 9 4 9 9	
	Revenue/Income (Estimate 06/30/14)	\$ 2,995,603	\$ -	\$ (2,300,623)	a -	\$ 2,300,623	\$ 1,142,109	
	Note that the RPTTF amounts should tie to the ROPS 13-14B distribution							
	from the County Auditor-Controller during January 2014						5,861,844	
9	Expenditures for 13-14B Enforceable Obligations (Estimate 06/30/14)						4,283,441	
10	Retention of Available Cash Balance (Estimate 06/30/14)						4,200,441	1
	Note that the RPTTF amounts may include the retention of reserves for							
	debt service approved in ROPS 13-14B							
11	Ending Estimated Available Cash Balance (7 + 8 - 9 -10)	\$ 2,995,603	\$ -	\$ (2,300,623)	\$ -	\$ 2,300,623	\$ 2,720,512	

Recognized Obligation Payment Schedule (ROPS) 14-15A - Report of Prior Period Adjustments
Reported for the ROPS 13-14A (July 1, 2013 through December 31, 2013) Period Pursuant to Health and Safety Code (HSC) section 34186 (a)

ROPS 13-14A CAC PPA: To be completed by the CAC upon submittal of the ROPS 14-15A by the SA to Finance and ROPS 13-14A Successor Agency (SA) Self-reported Prior Period Adjustments (PPA): Pursuant to HSC Section 34186 (a), SAs are required to report the differences between their actual available funding and their actual expenditures for the ROPS 13-14A (July through December 2013) period. The amount of Redevelopment Property Tax Trust Fund (RPTTF) approved for the ROPS 14-15A (July through December 2014) period will be offset by the SA's self-reported ROPS 13-14A prior period adjustment. HSC Section 34186 (a) also specifies that the prior period adjustments self-reported by SAs are subject to audit by the CAC. Note that CACs will need to enter their own formulas at the line item level pursuant to the manner in which they calculate the PPA. Also note that the admin amounts do not need to be listed at the line item level and may be entered the county auditor-controller (CAC) and the State Controller. as a lump sum. Non-RPTTF Expenditures RPTTF Expenditures RPTTF Expenditures Net CAC Non-Admin and Admin PPA (Amount Used to Offset ROPS 14-15A Requested RPTTF) Net SA Non-Admin and Admin PPA (Amount Used to Offset ROPS 14-15A Requested RPTTF) Available RPTTF (ROPS 13-14A stributed + all othe available as of 07/1/13) Available RPTTF (ROPS 13-14A stributed + all other available as of 07/1/13) Difference (If total actual exceeds total authorized, the total difference is Difference (If K is less than L the difference is Project Name / Debt Obligation Net Difference (M+R) zero) zero) Net Difference CAC Comments \$ 5,653,388 \$ 373,281 \$ 4,150,029 \$ 250,000 250,000 250,000 47,640 Agreement (interes
5 Special Counsel
6 Special Counsel Audits
9 Stonegate Apt Homes

10 Stonegate Apt
Homes II

11 Professional Services
13 Professional
Services
14 Professional
Services
15 Professional
Services Bonds
17 2001 OCDA Tax
Allocation Refundir 2,154,238 1,765,544 \$ Bonds

18 Bankruptcy
Recovery
Contribution

19 Bond Debt Service 9.566 1.084 \$ Project Cost
20 Bond Debt Service 21 Bond Debt Service
21 Bond Debt Service 1.200 \$ 21 Bond Debt Service
Project Cost
22 Bond Debt Service
Project Cost
23 Bond Debt Service
Project Cost
24 General Counsel 4,400 \$ 2,250 Debt Service 25 Bond Administra Community Center

27 Community
Stabilization Prog.

28 Animal Control Facility
29 Colonia Storm Dra Project 30 El Modena Community Cntr. 31 Modjeska Olive 31 Modjeska Olive Storm Drain
32 Midway City Storm Drain
33 Eastside Water Association
34 Avenida Villas Apartments
35 Birch Hills September 2015
Septem

Recognized Obligation Payment Schedule 14-15A - Notes July 1, 2014 through December 31, 2014 Item # Notes/Comments 26 Per AB 471, Signed by the Governor on 2/18/2014, added a new line item to recover housing related admin costs for the Orange County Housing Authority.