

FOR FISCAL YEAR 2004-05

District and Fund  (1)	AVAILABLE FINANCING				FINANCING REQUIREMENTS		
	Estimated Fund Balance Unreserved/ Undesignated June 30, 2004  (2)	Cancellation of Prior Year Reserves/ Designations  (3)	Estimated Additional Financing Sources  (4)	Total Available Financing  (5)	Estimated Financing Uses  (6)	Provisions For Reserves and/or Designations (new or incr.)  (7)	Total Financing Requirements  (8)
<u>FLOOD CONTROL</u>							
400 Flood Control District	25,765,021	0	64,796,684	90,561,705	79,753,059	10,808,646	90,561,705
403 Santa Ana River Environmental Enhancement	229,615	0	5,000	234,615	234,615	0	234,615
404 Flood Control District - Capital	52,620,649	29,066,127	2,930,000	84,616,776	84,616,776	0	84,616,776
<u>LANDSCAPE AND LIGHTING</u>							
459 N. Tustin Landscape & Lighting Assessment Dist.	437	1,850,503	740,556	2,591,496	2,591,496	0	2,591,496
<u>SERVICE AREAS</u>							
405 Harbors, Beaches and Parks CSA No. 26	6,420,443	3,340,694	67,694,826	77,455,963	77,455,963	0	77,455,963
468 County Service Area #13 - La Mirada	6,253	0	2,368	8,621	8,621	0	8,621
475 County Service Area #20 - La Habra	11,444	0	7,989	19,433	13,433	6,000	19,433
477 County Service Area #22 - East Yorba Linda	7,550	0	37,659	45,209	45,209	0	45,209
<b>TOTAL SPECIAL DISTRICTS</b>	<b>85,061,412</b>	<b>34,257,324</b>	<b>136,215,082</b>	<b>255,533,818</b>	<b>244,719,172</b>	<b>10,814,646</b>	<b>255,533,818</b>
<u>ASSESSMENT DISTRICTS</u>							
431 Special Assessment-Top of the World Improvement	43,184	0	0	43,184	43,184	0	43,184
433 Golden Lantern Reassess. Dist. 94-1 Debt Service	272,539	1,542,000	1,485,000	3,299,539	3,299,539	0	3,299,539
507 Irvine Coast Assess. District 88-1 - Debt Service	9,783,320	2,787,888	4,700,000	17,271,208	17,271,208	0	17,271,208
516 Assess. Dist. 01-1 Ziani Project - Debt Service	703,804		450,000	1,153,804	1,153,804		1,153,804
524 Assess. Dist. 01-1 Newport Coast IV - Construct.	10,935,694	0	0	10,935,694	10,935,694	0	10,935,694
525 Assess. Dist. 01-1 Newport Coast IV - Debt Serv.	6,230,908	0	0	6,230,908	6,230,908	0	6,230,908
550 Assess. Dist. 92-1 Newport Ridge - Construction	62,509	0	0	62,509	62,509	0	62,509
551 Assess. Dist. 92-1 Newport Ridge - Debt Service	254,000	200,087	825,000	1,279,087	1,279,087	0	1,279,087
552 Assess. Dist. 92-1 Newport Ridge (B) - Const.	53,766	0	0	53,766	3,766	50,000	53,766
<b>TOTAL ASSESSMENT DISTRICTS</b>	<b>28,339,724</b>	<b>4,529,975</b>	<b>7,460,000</b>	<b>40,329,699</b>	<b>40,279,699</b>	<b>50,000</b>	<b>40,329,699</b>

FOR FISCAL YEAR 2004-05

District and Fund  (1)	AVAILABLE FINANCING				FINANCING REQUIREMENTS		
	Estimated Fund Balance Unreserved/ Undesignated June 30, 2004  (2)	Cancellation of Prior Year Reserves/ Designations  (3)	Estimated Additional Financing Sources  (4)	Total Available Financing  (5)	Estimated Financing Uses  (6)	Provisions For Reserves and/or Designations (new or incr.)  (7)	Total Financing Requirements  (8)
<u>COMMUNITY FACILITIES DISTRICTS</u>							
424 Aliso Viejo CFD 88-1 (A of 1992) - Construction	2,724,737	0	0	2,724,737	2,724,737	0	2,724,737
429 Arbitrage Rebate	1,396,876	0	20,000	1,416,876	1,416,876	0	1,416,876
479 CFD 99-1 Series A of 1999 Ladera - Debt Service	313,116	2,262,000	1,485,000	4,060,116	4,010,116	50,000	4,060,116
480 CFD 99-1 Series A of 1999 Ladera - Construction	95,066	0	0	95,066	95,066	0	95,066
481 R. Santa Margarita CFD 86-2 (A of 1998) - Const.	1,361,790	0	0	1,361,790	1,361,790	0	1,361,790
482 Special Mello-Roos Reserve	20,816,247	0	6,800,000	27,616,247	17,279,000	10,337,247	27,616,247
483 Rancho Santa Margarita CFD 86-1(A) - Construction	100,024	0	0	100,024	100,024	0	100,024
484 Rancho Santa Margarita CFD 86-2 - Debt Service	318,292	1,656,196	1,505,000	3,479,488	3,479,488	0	3,479,488
486 CFD 2002-01 Ladera - Construction	21,564,397	0	50,000	21,614,397	21,614,397	0	21,614,397
487 CFD 2002-01 Ladera - Debt Service	1,760,536	6,278,800	3,800,000	11,839,336	10,123,800	1,715,536	11,839,336
488 S. Margarita CFD 86-1 (Series 1988) - Debt Serv.	622,861	3,075,217	2,800,000	6,498,078	6,000,217	497,861	6,498,078
490 Dimensions/Serrano Creek CFD 87-1 - Debt Service	1,530,701	0	740,000	2,270,701	2,270,701	0	2,270,701
492 Mission Viejo CFD 87-3 (A) - Debt Service	8,188,464	0	4,350,000	12,538,464	12,538,464	0	12,538,464
494 Aliso Viejo CFD 88-1 Debt Service	7,449,956	14,266,200	15,750,000	37,466,156	36,576,937	889,219	37,466,156
496 Lomas Laguna CFD 88-2 - Debt Service	178,864	174,325	180,000	533,189	533,189	0	533,189
497 Lomas Laguna CFD 88-2 - Construction	336,509	0	0	336,509	336,509	0	336,509
501 R. Santa Margarita CFD 87-5(A) - Debt Service	1,383,443	0	750,000	2,133,443	2,133,443	0	2,133,443
503 Portola Hills CFD 87-2(A) - Debt Service	578,897	2,364,902	1,970,000	4,913,799	4,664,902	248,897	4,913,799
505 Foothill Ranch CFD 87-4 - Debt Service	21,071,852	0	7,260,000	28,331,852	28,331,852	0	28,331,852
509 Rancho Santa Margarita CFD 87-5B - Debt Service	3,328,118	0	2,220,000	5,548,118	5,548,118	0	5,548,118
510 Baker Ranch CFD 87-6 - Construction	452,022	0	0	452,022	452,022	0	452,022
511 Baker Ranch CFD 87-6 - Debt Service	375,262	887,325	900,000	2,162,587	1,887,325	275,262	2,162,587
513 Coto de Caza CFD 87-8 - Debt Service	2,697,781	0	2,600,000	5,297,781	5,297,781	0	5,297,781
514 Santa Teresita CFD 87-9 - Construction	56,612	0	0	56,612	56,612	0	56,612
515 Santa Teresita CFD 87-9 - Debt Service	241,175	618,675	600,000	1,459,850	1,354,850	105,000	1,459,850
517 Rancho Santa Margarita CFD 87-5C - Debt Service	1,456,224	0	1,300,000	2,756,224	2,756,224	0	2,756,224
519 Los Alisos CFD 87-7 - Debt Service	447,699	1,657,203	1,600,000	3,704,902	3,529,902	175,000	3,704,902

FOR FISCAL YEAR 2004-05

District and Fund  (1)	AVAILABLE FINANCING				FINANCING REQUIREMENTS		
	Estimated Fund Balance Unreserved/ Undesignated June 30, 2004  (2)	Cancellation of Prior Year Reserves/ Designations  (3)	Estimated Additional Financing Sources  (4)	Total Available Financing  (5)	Estimated Financing Uses  (6)	Provisions For Reserves and/or Designations (new or incr.)  (7)	Total Financing Requirements  (8)
<u>COMMUNITY FACILITIES DISTRICTS, Cont.</u>							
521 R. Santa Margarita CFD 87-5D (A) - Debt Service	1,354,429	0	1,050,000	2,404,429	2,404,429	0	2,404,429
532 CFD 01-1 Ladera - Construction	5,106,475	0	0	5,106,475	5,106,475	0	5,106,475
533 CFD 01-1 Ladera - Debt Service	249,686	2,953,800	1,900,000	5,103,486	5,059,486	44,000	5,103,486
542 Santa Teresita CFD 87-9 (A of 1991) - Construct.	366,583	0	0	366,583	366,583	0	366,583
546 CFD 00-1 (Series A of 2000) Ladera - Construction	117,554	0	0	117,554	117,554	0	117,554
547 CFD 00-1 (Series A of 2000) Ladera - Debt Service	360,155	2,776,875	1,890,000	5,027,030	4,927,030	100,000	5,027,030
549 R. S. Marg. CFD 87-5E (A of 1993) - Debt Service	363,893	1,215,441	1,050,000	2,629,334	2,629,334	0	2,629,334
553 Foothill Ranch CFD 87-4 (A of 1994) - Construct.	1,083,286	0	0	1,083,286	1,083,286	0	1,083,286
554 CFD 2003-1 Ladera Construction	45,575,000	0	0	45,575,000	45,575,000	0	45,575,000
555 CFD 2003-1 Ladera Debt Service	7,050,000	0	2,500,000	9,550,000	9,550,000	0	9,550,000
556 R. S. Marg. CFD 87-5C (A of 1994) - Construct.	504,218	0	0	504,218	504,218	0	504,218
558 Coto de Caza CFD 87-8 (A of 1994) - Construct.	320,738	0	0	320,738	320,738	0	320,738
<b>TOTAL COMMUNITY FACILITIES DISTRICTS</b>	<b>163,299,538</b>	<b>40,186,959</b>	<b>65,070,000</b>	<b>268,556,497</b>	<b>254,118,475</b>	<b>14,438,022</b>	<b>268,556,497</b>
<u>ORANGE COUNTY DEVELOPMENT AGENCIES</u>							
15A OCDA Santa Ana Heights 1993 Bond Issue	12,573,363	0	2,100,000	14,673,363	14,673,363	0	14,673,363
15E OCDA/SA Heights 1993 Low & Mod Income Housing	153,971	0	2,000	155,971	155,971	0	155,971
171 OCDA Low & Moderate Income Housing (SA Heights)	10,784,605	0	3,600,000	14,384,605	12,026,915	2,357,690	14,384,605
172 OCDA Debt Service (Santa Ana Heights)	5,798,779	275,302	10,382,000	16,456,081	13,087,431	3,368,650	16,456,081
173 OCDA Santa Ana Heights - Surplus	3,379,476	8,955,930	940,000	13,275,406	13,275,406	0	13,275,406
411 OCDA (NDAPP) Projects, 1992 Issue A	738,724	0	15,000	753,724	753,724	0	753,724
412 OCDA (NDAPP) Low/Moderate Housing 1992 Issue A	2,764,003	7,597	40,000	2,811,600	2,811,600	0	2,811,600
413 OCDA (NDAPP) Projects, 1992 Issue B	226,038	3,301	16,000	245,339	245,339	0	245,339
414 OCDA (NDAPP), 1992 Issue B, Low/Mod Housing	2,351,714	5,137	30,000	2,386,851	2,386,851	0	2,386,851
425 OCDA Neighborhood Preserv. & Dev.- Construction	472,396	8,908	10,000	491,304	491,304	0	491,304
427 OCDA (NDAPP) - Debt Service	1,178,302	8,319,655	11,466,000	20,963,957	12,262,565	8,701,392	20,963,957

